

How to find a traditional Value Line Report

1. Search for a company by entering the symbol or company name in this box and then selecting it:

The screenshot shows the Value Line website interface. At the top left is the Value Line logo with the tagline "Smart research. Smarter investing.™". To the right is a search bar with the text "Search our site..." and a "Go" button. An orange arrow points to the search input field, which contains the text "hostess". A dropdown menu is open below the search bar, showing "Hostess Brands Inc (TWNK)" as the selected result. To the right of the search bar are buttons for "Quote" and "Sign Out". Below the search bar is a dark navigation bar with the following menu items: DASHBOARD, BROWSE RESEARCH, MARKETS, FIND IDEAS, INVESTMENT EDUCATION, SUBSCRIBE, and INSTITUTIONAL. The main content area is divided into two columns. The left column features a "Featured Commentaries" section with a sub-section "MARKET DAILY UPDATES" and a large heading "Stock Market Today: January 8, 2021". Below the heading is the author "Harvey S. Katz, CFA | 01/08/2021" and a paragraph of text. A "Read more" link is at the bottom of the paragraph. The right column has a "QUICK LINKS" section with a list of links: Analyzer, Options Survey, Fund Advisor Plus, Special Situations, Select, Dividend Income & Growth, Select: ETFs, The New ETFs Service, VLIS Current Issue, Summary & Index, Selection & Opinion, SMC Summary & index, VLIS Rank Changes, SMC Rank Changes, Supplementary Reports, VLIS - Historical Archives, VLIS & SMC - Historical Archives, and M&A Service. Below the quick links is a "TRADITIONAL ONLINE ACCESS" section with a link to "Investment Survey".

- Click "PDF Reports" to see a list of the last four reports (a new report issued every 13 weeks).
Select the date for the report you want to see.

Value Line
Smart research. Smarter investing™

Search our site... Go Company name or symbol... Quote Sign Out
Welcome SEAN MCGOWAN | Settings

DASHBOARD BROWSE RESEARCH MARKETS FIND IDEAS INVESTMENT EDUCATION SUBSCRIBE INSTITUTIONAL

Hostess Brands Inc NASDAQ:TWNK [ADD TO WATCHLIST](#)

Last Price **\$14.68** Day Change **\$0.02 (+0.10%)** Trailing P/E **19.20** Relative P/E Last FY **1.20** Dividend Yield **--** 3 to 5-Year Target Price Range **\$16.00 - 25.00** 18-Month Target Price Range **\$12 - \$21** Midpoint (% to Midpoint) **\$16 (15%)**

As of 2:24 PM Jan 08, 2021. Delayed at least 15 minutes.

Industry Rank: Food Processing - 21 (of 96) Alerts Watchlists My Notepad PDF Reports

RANKS

SAFETY
3

TIMELINESS
1
Upgraded on Nov 13, 2020

Industry - Food Processing

FINANCIAL STRENGTH GRADE RATING
B
Downgraded on Aug 4, 2018

Peers Industry - Food Process... Investment Surve

	2017	2018	2019
Total Sales	776.20	850.40	907.70
"Cash Flow" per share	1.04	0.98	0.92

- Print or save report

HOSTESS BRANDS NDQ-TWNK		RECENT PRICE	12.47	P/E RATIO	16.2	Trailing 18.2	RELATIVE P/E RATIO	0.75	DIVID YLD	Nil	VALUE LINE
TIMELINESS 2	Lowered 10/19/20	High:	13.5	17.2	15.4	14.7	14.6				Target Price Range 2023 2024 2025
SAFETY 3	New 10/19/20	Low:	11.5	11.0	9.9	10.6	9.3				40
TECHNICAL 3	Raised 6/5/20										35
BETA .75	(1.00 = Market)										24
18-Month Target Price Range Low-High \$11-\$21 Midpoint (% to Mid) \$16 (30%)											
2023-25 PROJECTIONS Price Gain Return High 25 (+100%) 20% Low 16 (+50%) 8%											
Institutional Decisions 10/28/18 10/30/20 20/20/18 to Buy 107 81 91 to Sell 100 103 84 Held 140/127 134/95 128/70											
On November 4, 2016, Gores Holdings, Inc. completed the acquisition of Hostess Brands, LLC. In connection with the deal, Gores changed its name to Hostess Brands, Inc. and its common stock began trading on the NASDAQ under the ticker TWNK.											
CAPITAL STRUCTURE as of 6/30/20 Total Debt \$1123.0 mil. Due in 5 Yrs \$47.0 mil. LT Debt \$1109.3 mil. LT Interest \$4.5 mil. (includes capital lease obligations) (Long-term interest earned 3.8%) (42% of Cap'l) No Defined Benefit Pension Plan Unpaid Lease Rentals: \$3.5 million											
P/E Stock None Common Stock 124,400,339 shrs. as of 6/30/20 (Excludes 6,301,285 Class B shares, which have voting rights, but don't participate in earnings) MARKET CAP: \$1.6 billion (Mid Cap)											
CURRENT POSITION 2018 2019 6/30/20 (\$MILL) Cash Assets 146.4 285.1 127.8 Receivables 105.6 104.9 141.2 Inventory (FFID) 38.6 47.6 51.8 Other 8.8 15.6 16.5 Current Assets 299.4 453.2 337.3 Current Liabilities 259.4 453.2 337.3 Accounts Payable 65.3 68.6 67.2 Debt Due 11.3 11.9 13.7 Other 84.5 79.4 122.1 Current Liab. 741.1 759.9 703.0											
ANNUAL RATES Past Year Earnings 17.19 of change last yr. 6 Yrs. 5 Yrs. 16.73-25											
LEGENDS ---: Relative Price Strength Options: Yes Shaded area indicates recession											
2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021											
% TOT. RETURN 9/20 1 yr. -11.8 3 yr. -9.7 5 yr. 47.9											
% VALUE LINE P/E RATIO 23-25 6.40 Sales per sh 1.55 "Cash Flow" per sh 1.05 Earnings per sh A Nil Div de Debt/d per sh -35 Cap'l Spending per sh 16.60 Book Value per sh 128.00 Common Shrs Outstg 18.8 Avg Annt P/E Ratio 1.05 Relative P/E Ratio Nil Avg Annt Div'd Yield											
2017 2018 2019 2020 2021 7.41 7.78 6.50 7.43 6.05 70 1.04 98 92 1.20 54 83 55 60 75 Nil 36 33 45 29 30 91.3 113.3 119.9 121.7 12.80 96.25 99.79 100.05 122.11 124.50 1.23 1.17 1.26 1.20 727.6 778.2 850.4 907.7 1000 1050 28.7% 31.8% 19.8% 21.3% 22.5% 23.0% 16.1 39.2 41.4 43.3 32.0 34.0 52.8 66.1 56.7 68.8 85.0 103 39.5% 8.3% 16.9% 24.0% 24.0% 7.2% 8.5% 6.7% 7.8% 9.5% 47.5 151.1 158.3 209.3 175 225 993.4 987.9 976.7 975.4 1110 1100 897.2 1130.3 1199.8 1485.8 1590 1700 4.0% 4.0% 3.5% 3.0% 4.5% 4.5% 5.9% 5.8% 4.7% 4.6% 6.0% 6.0% 5.9% 5.8% 4.7% 4.6% 6.0% 6.0% Nil Nil											
BUSINESS: Hostess Brands, Inc. manufactures, markets, and distributes baked sweet goods in the United States. Popular products include the Hostess CupCakes, Twinkles, Ding Dongs, Donettes, Ho Hos, Suzy Qs, Fruit Pies, Daily Macadam, Cloverhill, Big Texas, and Zigzags. The company's top-10 customers accounted for 62.3% of total revenues in 2019; Walmart and its affiliates, 23.6%. Acquired Cloverhill and Big Texas brands, 2018. Invested In-Store Bakery business (9/19). Dean Metropolitan owns 8.451 million shares (6.9%) of common stock (3/20). Has about 2,000 employees. Inc.: DE Chairman: Dean Metropolitan, CEO and Pres.: Andrew Callahan. Address: 7905 Quivira Road Lenexa, KS 66215. Tel.: 816-701-4600. Internet: www.hostessbrands.com											
Hostess Brands delivered strong second-quarter results. Specifically, the look than three months ago is based on the assumption that consumers will continue											